

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

|  |   |
|--|---|
| <b>Name of Product:</b>                | Reverse ASML Airbag 1A NOE 34825  |
| <b>Name of PRIIP manufacturer:</b>     | Banco de Sabadell, S.A.   |
| <b>ISIN:</b>                           | Not applicable. Internal Identifier NOE 34825   |
| <b>Website for PRIIP manufacturer:</b> | <a href="https://www.bancsabadell.com/cs/Satellite/SabAtl/Documentacion-PRIIIPS/2000025609204/en/">https://www.bancsabadell.com/cs/Satellite/SabAtl/Documentacion-PRIIIPS/2000025609204/en/</a> |
| <b>For more information call:</b>      | 963 085 000; if calling from outside of Spain: +34 935 916 360  |
| <b>Competent Authority:</b>            | Comisión Nacional del Mercado de Valores is responsible for supervising Banco de Sabadell, S.A. in relation to this Key Information Document  |
| <b>Date of KID production:</b>         | 27 April 2026   |

## You are about to purchase a product that is not simple and may be difficult to understand

## What is this product?

### Type

Financial Contract

### Term

The maturity of the product is 10 May 2027.

### Objectives

The objective of the product is to make an investment in a financial instrument linked to the performance of an underlying asset in order to obtain a return while assuming a risk of loss of capital. The amounts listed below refer to each Nominal Amount which you invest. The Calculation Agent will determine the corresponding amounts.

### Underlyings

The return on this product is determined by reference to Asml Holding NV (Bloomberg-ASML NA Equity).

### How performance is determined

- Quarterly, you will receive on the corresponding Settlement date a coupon of 2% of the Nominal Amount invested.
- At maturity, the following scenarios may occur:
  - Additionally, if the Final Level of the Underlying is equal to or greater than 75% of its Initial Level, you will recover the Nominal Amount invested.
  - Otherwise, if the Final Level of the Underlying is strictly less than 75% of its Initial Level, you will recover the Nominal Amount invested minus the difference between 75% of its Initial Level and the Final Level, divided by 75% of its Initial Level.

### Key Dates and Terminology

- Calculation Agent: Banco de Sabadell, S.A.
- Minimal Nominal Amount: EUR 50,000
- Issue Date: 8 May 2026
- Maturity Date: 10 May 2027
- Initial Level: The closing price of the underlying on the Initial Observation Date.
- Final Level: Closing price of the Underlying on the Final Observation Date.
- Observation Dates:
  - Initial Observation Date: 6 May 2026
  - Final Observation Date: 5 May 2027
- Settlement Date(s): On the 10 of August, November, February and May until maturity. In the event a date falls out on a weekend or holiday, the dates will follow the Modified Following.

## Intended retail investor

A product aimed basically at: to any customer, with a medium level of knowledge or prior experience with the product or similar products, with the capacity to assume a 100% of losses, whose risk profile is a <<medium-high risk>>. Furthermore, the investment objectives of the target customers would be tied to an investment horizon in line with the maturity of the product and whose aim is to generate income from capital and capital growth, under a service consisting of execution only (except for retail customers), execution only with appropriateness test, independent advice, non-independent advice and discretionary portfolio management.

## What are the risks and what could I get in return?

### Summary Risk Indicator

Lower Risk      1      2      3      4      5      6      7      Higher Risk



**The risk indicator assumes you keep the product until 10 May 2027. You may not terminate the contract early, unless an agreement is reached with the institution to that effect under the terms of the contract.**

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 5 out of 7, which is a <<medium-high risk class>>. This classification takes into consideration two elements: 1) the market risk (the volatility risk of the underlying asset and the interest rate risk) - that rates the potential losses from future performance at a medium-high risk level; and 2) the credit risk which estimates that poor market conditions are unlikely to impact the capacity of Banco de Sabadell,

S.A. to pay you. In the application of the European directive 2014/59/EU, for the recovery and resolution of credit institutions and investment firms, the risk that the resolution authorities decide to redeem or convert the financial instruments subject to recapitalisation into other values, or transfer assets and/or business units of the issuer.

You are entitled to receive back at least 8% of your capital. Any amount over this, and any additional return, depends on the future market performance and is uncertain.

If we are not able to pay you what is owed, you could lose your entire investment.

## Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

**Recommended holding period:**

1 year

**Example Investment:**

EUR 10,000

**If you exit after 1 year**

Recommended holding period

| Scenarios           |  |            |
|---------------------|--|------------|
| <b>Minimum</b>      | <b>EUR 800. The return is only guaranteed if you hold the product to maturity 10 May 2027.</b> |            |
| <b>Stress</b>       | <b>What you might get back after costs</b>   | EUR 3,055  |
|                     | Percentage return  | -69.25%    |
| <b>Unfavourable</b> | <b>What you might get back after costs</b>   | EUR 10,364 |
|                     | Percentage return  | 3.62%      |
| <b>Moderate</b>     | <b>What you might get back after costs</b>   | EUR 10,800 |
|                     | Percentage return  | 7.95%      |
| <b>Favourable</b>   | <b>What you might get back after costs</b>   | EUR 10,800 |
|                     | Percentage return  | 7.95%      |

The favourable, moderate, unfavourable and stress scenarios represent possible outcomes that have been calculated based on simulations using the reference asset/s past performance over up to 5 past years. The figures shown include all the costs of the product itself, and include the costs of your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances.

## What happens if Banco de Sabadell, S.A. is unable to pay out?

This Financial Contract is not a bank deposit and therefore it is not covered by a compensation or guarantee scheme. Therefore, in the event that, upon maturity, the Bank is unable to pay due to insolvency, the customer would compete with the Bank's other ordinary creditors, being subordinated to the creditors holding a privilege or guarantee, and having priority only over subordinate creditors and shareholders.

## What are the costs?

The cost indicated in the following tables may change due to market fluctuations. During the contracting period, please consult the up-to-date Key Information Document on Banco Sabadell's website or via the customer's account on BS Online.

### Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- You would get back the amount that you invested (0 % return).
- EUR 10,000 is invested.

|                        | <b>If you exit after 1 year</b> |
|------------------------|---------------------------------|
| <b>Total costs</b>     | EUR 274                         |
| <b>Cost impact (*)</b> | 2.8%                            |

(\*) This illustrates the effect of costs over a holding period of less than one year. This percentage cannot be directly compared to the cost impact figures provided for PRIIPs with different recommended holding periods.

## Composition of costs

| <b>One-off costs upon entry or exit</b>                            |  | <b>If you exit after 1 year</b> |
|--|--|---------------------------------|
| <b>Entry costs</b>   | 2.74% of the amount you pay in when entering this investment. These costs are already included in the price you pay. There is no distribution costs.           | EUR 274                         |
| <b>Exit costs</b>  | 0.00% of the amount you pay in when exiting this investment. We do not charge an exit fee for this product in case you exit at the Recommended Holding Period. | EUR 0                           |
| <b>Ongoing costs</b>   |  |                                 |
| <b>Management fees and other administrative or operating costs</b> | Not applicable to this product.  | EUR 0                           |
| <b>Transaction costs</b>   | Not applicable to this product.  | EUR 0                           |

**Performance fees**

There is no performance fee for this product.

EUR 0

## How long should I hold it, and can I take my money out early?

### Recommended holding period: 1 year

The recommended holding period is selected to correspond with the maturity date of the product. Please note that the product is not expected to be called prior to maturity, as it lacks liquidity. In any event, should the institution consent to the early call under the terms set forth in the contract, this would be done at market value and additionally with a cancellation cost that would never exceed 1% of the contracted nominal value.

## How can I complain?

In the event you should wish to complain at any time about this product, or the service you have received, you may do so by contacting our Customer Care Service through the contact form available at <https://www.bancsabadell.com> and/or by posting your complaint to the following address: Servicio de Atención al cliente – Centro Banco Sabadell, Polígono Can Sant Joan. Calle Sena, 12, 08174 Sant Cugat del Vallès and/or by emailing [SAC@bancsabadell.com](mailto:SAC@bancsabadell.com), provided that the use of this means of communication is in line with the provisions set forth in Law 59/2003, of 19 December, on digital signatures. Once a complaint or claim has been sent to the Customer Care Service (SAC), it can also be filed with the National Securities Market Commission (CNMV).

## Other relevant information

Any update to this KID will be available on the Banco Sabadell website, or via the customer's account on BS Online.